#### VETECE HOLDINGS BERHAD ("VETECE" OR THE "COMPANY")

#### INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF VETECE ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

(Unless otherwise stated or defined, the definitions used in this announcement shall carry the same meaning as defined in the prospectus dated 8 August 2024 issued by VETECE in respect of its initial public offering.)

On behalf of the Board of Directors of VETECE, Kenanga Investment Bank Berhad is pleased to announce the following:

#### 1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

#### (i) Malaysian Public Balloting

A total of 31,054 applications for 3,692,919,000 Issue Shares with a value of RM923.23 million were received from the Malaysian Public for 19,600,000 Issue Shares made available for application by the Malaysian Public representing an overall oversubscription rate of 187.41 times.

Of this, a total of 15,769 applications for 1,584,174,100 Issue Shares were received for the Bumiputera portion representing an oversubscription rate of 160.65 times. For the remaining Malaysian public portion, a total of 15,285 applications for 2,108,744,900 Issue Shares were received, representing an oversubscription rate of 214.18 times.

## (ii) Eligible Persons

The 9,800,000 Issue Shares made available for application by the eligible Directors, employees of the Group and persons who have contributed to the Group's success, have been fully subscribed.

## (iii) Private placement to selected investors

The 107,800,000 IPO Shares (comprising 68,600,000 Issue Shares and 39,200,000 Offer Shares) made available by way of private placement to selected investors have been fully placed out.

# 2. BASIS OF ALLOTMENT / ALLOCATION FOR PUBLIC BALLOTING

# (i) Bumiputera category

The basis of allotment / allocation of 9,800,000 Issue Shares to 1,416 Bumiputera applicants is set out below:

RANGE OF SHARES		TOTAL	NUMBER OF		NUMBER OF SHARES TO BE	TOTAL NUMBER OF	% OVER TOTAL
FROM	то	NUMBER OF APPLICATIONS	SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	ALLOTTED PER APPLICATION	SHARES ALLOTTED	SHARES ISSUED
100	900	297	10	3.37	100	1,000	0.01
1,000	1,900	283	10	3.53	1,000	10,000	0.10
2,000	2,900	267	13	4.87	2,000	26,000	0.27
3,000	5,900	1,022	60	5.87	2,000	120,000	1.22
6,000	10,900	1,638	110	6.72	3,000	330,000	3.37
11,000	19,900	1,994	151	7.57	3,000	453,000	4.62
20,000	49,900	4,126	350	8.48	4,000	1,400,000	14.29
50,000	99,900	2,451	229	9.34	4,000	916,000	9.35
100,000	199,900	1,686	180	10.68	6,000	1,080,000	11.02
200,000	499,900	1,167	130	11.14	7,000	910,000	9.29
500,000	999,900	465	68	14.62	8,000	544,000	5.55
1,000,000	2,999,900	303	59	19.47	30,000	1,770,000	18.06
3,000,000	4,999,900	40	24	60.00	40,000	960,000	9.80
5,000,000	6,999,900	14	9	64.29	50,000	450,000	4.59
7,000,000	9,999,900	11	8	72.73	60,000	480,000	4.90
10,000,000	Above	5	5	100.00	70,000	350,000	3.57
		15,769	1,416			9,800,000	<sup>(i)</sup> 100.00

## Note:

(i) Total amount does not add up due to rounding.

# (ii) Public category

The basis of allotment / allocation of 9,800,000 Issue Shares to 1,321 other public applicants is set out below:

RANGE OF FROM	SHARES TO	TOTAL NUMBER OF APPLICATIONS	NUMBER OF SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	NUMBER OF SHARES TO BE ALLOTTED PER APPLICATION	TOTAL NUMBER OF SHARES ALLOTTED	% OVER TOTAL SHARES ISSUED
100	900	613	10	1.63	100	1,000	0.01
1,000	1,900	668	12	1.80	1,000	12,000	0.12
2,000	2,900	602	15	2.49	2,000	30,000	0.31
3,000	5,900	1,880	55	2.93	2,000	110,000	1.12
6,000	10,900	3,052	110	3.60	3,000	330,000	3.37
11,000	19,900	3,158	120	3.80	3,000	360,000	3.67
20,000	49,900	7,296	320	4.39	4,000	1,280,000	13.06
50,000	99,900	4,479	200	4.47	4,000	800,000	8.16
100,000	199,900	3,640	189	5.19	6,000	1,134,000	11.57
200,000	499,900	2,399	129	5.38	7,000	903,000	9.21
500,000	999,900	887	60	6.76	8,000	480,000	4.90
1,000,000	2,999,900	531	40	7.53	30,000	1,200,000	12.24
3,000,000	4,999,900	67	23	34.33	40,000	920,000	9.39
5,000,000	6,999,900	37	19	51.35	50,000	950,000	9.69
7,000,000	9,999,900	7	4	57.14	60,000	240,000	2.45
10,000,000	Above	24	15	62.50	70,000	1,050,000	10.71
		29,340	1,321			9,800,000	<sup>(i)</sup> 100.00

# Note:

(i) Total amount does not add up due to rounding.

## 3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement to selected investors, a total of 107,800,000 IPO Shares have been allocated to a total of 28 investors. The distribution of IPO Shares made available for private placement is set out as below:

	Aggregate number of IPO Shares allocated	Aggregate percentage of the total number of IPO Shares allocated (%) <sup>(i)</sup>	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%) <sup>(ii)</sup>
Top placee	19,000,000	17.63	4.85
Top 3 placees	47,600,000	44.16	12.14
Top 5 placees	63,600,000	59.00	16.22
Top 10 placees	83,200,000	77.18	21.22
Top 25 placees	106,780,000	99.05	27.24

#### Notes:

- (i) Based on 107,800,000 IPO Shares made available by way of private placement to selected investors.
- (ii) Based on the enlarged total number of 392,000,000 Shares after the IPO.

# 4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDERS OF VETECE ARISING FROM THE IPO

There is no placee who has become a substantial shareholder of VETECE arising from the IPO.

This announcement is dated 16 August 2024.